



## **NOTIFICATION OF STOCK TRANSFER**

To initiate a stock transfer, please provide this form to your broker.

### **DONOR INFORMATION**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_ Phone Type (circle one): Home / Cell / Business

### **STOCK INFORMATION**

Name of Stock / Symbol: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

### **BROKER INFORMATION**

Brokerage Firm: \_\_\_\_\_

Brokerage Address: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker Email: \_\_\_\_\_

Broker Phone: \_\_\_\_\_

### **TRANSFER INSTRUCTIONS**

- Merrill Lynch: 250 Main St, Suite 460, Lafayette, IN 47901 // (765) 423-2489
- Merrill Lynch DTC: 8862
- For Credit: Indiana 4-H Foundation
- Account: 65D04010

**COMPLETED NOTIFICATIONS** Email the completed form to: [info@in4h.org](mailto:info@in4h.org)

**Please call the Indiana 4-H Foundation office at (765) 224-8244 for additional assistance or call/text Shelly Bingle, executive director, at (317) 445-7977 or [shelly@in4h.org](mailto:shelly@in4h.org).**

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